

**RATIO ANALYSES<sup>1</sup>**

YEAR	HISTORICAL					CURRENT	PROJECTED				
<b>PROFITABILITY RATIOS:</b>											
Operating Margin											
Operating Ratio											
Deductibles Ratio											
Bottom Line Ratio											
Return on Total Assets											
- A											
- B											
Return on Equity											
- A											
- B											
<b>DEBTS RATIOS:</b>											
Equity Financing											
- A											
- B											
Debt Service as a Percentage of Gross Patient Revenue											
Cash Flow to Total Debt											
Total Debt to Total Assets											
Peak Debt Service Coverage by Historical Net Revenue											

<sup>1</sup>Calculate ratios using formulas in Table 1 of OAR 333-580-0100(4)

YEAR	HISTORICAL					CURRENT	PROJECTED					
Debt Service Safety Margin												
Debt to Plant												
<u>LIQUIDITY RATIOS:</u>												
Current Ratio												
Days Revenue in Accounts Receivable												
Average Payment Period												
Days Cash on Hand												
Quick Ratio												
<u>OTHER RATIOS:</u>												
Adjusted Patient Days												
Adjusted Admissions												